

|             |                |
|-------------|----------------|
| <b>IHSG</b> | <b>6,968</b>   |
| Change (%)  | <b>0.90%</b>   |
| Net Foreign | <b>-5.37 T</b> |
| Support     | <b>6900</b>    |
| Resistance  | <b>7000</b>    |



Source: Trading View, Divisi Research Erdikha

| Sectoral      | Last  |
|---------------|-------|
| IDXBASIC.JK   | 1,329 |
| IDXCYCLIC.JK  | 715   |
| IDXENERGY.JK  | 2,286 |
| IDXFINANCE.JK | 1,346 |
| IDXHEALTH.JK  | 1,444 |
| IDXNONCYC.JK  | 690   |
| IDXINDUST.JK  | 923   |
| IDXINFRA.JK   | 1,534 |
| IDXPROPERT.JK | 589   |
| IDXTECHNO.JK  | 3,150 |
| IDXTRANS.JK   | 1,219 |

| Commodities      | Last   | Change %      |
|------------------|--------|---------------|
| Crude Oil Aug 24 | 81.9   | <b>0.24%</b>  |
| Brent Crude Oil  | 86.5   | <b>0.17%</b>  |
| Gold Aug 24      | 2332.8 | <b>-0.16%</b> |
| Copper Sep 24    | 4.3    | <b>-0.21%</b> |

| Indeks                       | Close  | Change %      |
|------------------------------|--------|---------------|
| Dow Jones Industrial Average | 39,164 | <b>0.09%</b>  |
| S&P 500                      | 5,483  | <b>0.09%</b>  |
| NASDAQ Composite             | 17,859 | <b>0.30%</b>  |
| FTSE 100                     | 8,180  | <b>-0.55%</b> |
| DAX PERFORMANCE-INDEX        | 18,211 | <b>0.30%</b>  |
| SSE Composite Index          | 2,946  | <b>-0.90%</b> |
| HANG SENG INDEX              | 17,716 | <b>-2.06%</b> |
| Nikkei 225                   | 39,583 | <b>0.61%</b>  |

| Indikator              | Tingkat                     |
|------------------------|-----------------------------|
| GDP Growth Rate        | <b>-0.83</b> percent        |
| GDP Annual Growth Rate | <b>5.11</b> percent         |
| Unemployment Rate      | <b>4.82</b> percent         |
| Inflation Rate         | <b>2.84</b> percent         |
| Inflation Rate MoM     | <b>-0.03</b> percent        |
| Interest Rate          | <b>6.25</b> percent         |
| Balance of Trade       | <b>2927</b> USD Million     |
| Current Account        | <b>-2161</b> USD Million    |
| Current Account to GDP | <b>-0.3</b> percent of GDP  |
| Government Debt to GDP | <b>39.9</b> percent of GDP  |
| Government Budget      | <b>-1.65</b> percent of GDP |
| Business Confidence    | <b>14.11</b> points         |
| Manufacturing PMI      | <b>52.1</b> points          |

### NEWS HIGHLIGHT

- Cair 26 Juli, Emiten Djarum Group (TOWR) Obral Dividen Rp901 Miliar
- Buru Dividen, Prajogo Pangestu Serok 11 Juta Saham BRPT
- Dapat Dana Taktis Rp75 Miliar, MPXL Tambah 50 Unit Armada Baru
- Saldo Negatif, Atlas Resources (ARII) Putuskan Puasa Dividen
- Roda Vivatex (RDTX) Bagi Dividen Rp360 per Saham, Cum Date 2 Juli 2024

### NEWS MARKET

#### SENTIMEN GLOBAL

- \* Wall Street ditutup variatif karena investor menunggu data inflasi terbaru, dengan Nasdaq mencatat sedikit kenaikan setelah data menunjukkan perlambatan aktivitas ekonomi yang berkelanjutan, meningkatkan harapan investor untuk penurunan suku bunga.
- \* Bursa Eropa ditutup lebih rendah untuk sesi ketiga pada hari Kamis, tetap berada di bawah tekanan dari sentimen risiko yang diredam menjelang laporan PCE AS yang penting dan angka inflasi untuk anggota utama zona euro yang akan dirilis besok, diikuti oleh pemilihan parlemen Perancis pada akhir pekan.
- \* Bursa Asia ditutup variatif karena pasar menunggu data inflasi AS yang krusial dan mengantisipasi kemungkinan intervensi oleh otoritas Jepang akibat ketidakstabilan yen, yang berdampak pada pasar global dengan komentar hawkish dari Federal Reserve AS mengurangi ekspektasi pemotongan suku bunga dan mempengaruhi harga mata uang serta komoditas.

#### SENTIMEN DOMESTIK

- \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.38 ke level 16,433.
- \* Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.18% ke 7.20% dan IHSG +0.33%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga yang bertahan di level 6.25%.

#### SENTIMEN MAKRO

- \* BI Rate, Rapat Dewan Gubernur (RDG) Bank Indonesia pada 19-20 Juni 2024 memutuskan untuk mempertahankan BI-Rate sebesar 6.25%, suku bunga Deposit Facility sebesar 5.50%, dan suku bunga Lending Facility sebesar 7.00%.

#### KOMODITAS

- \* Minyak mentah, Perdagangan Minyak menguat menjadi sekitar \$81,7 per barel pada hari Kamis, mendekati level tertinggi dalam dua bulan terakhir karena kekhawatiran suplai akibat konflik yang meningkat di Timur Tengah lebih besar daripada peningkatan yang mengejutkan pada stok AS.
- \* Emas, Perdagangan emas menguat dari level terendah lebih dari dua minggu yang terjadi pada perdagangan sebelumnya. Hal itu ditopang oleh pelemahan dolar AS. Di saat pasar tengah menanti data inflasi utama AS untuk isyarat lebih lanjut tentang jalur suku bunga The Fed.
- \* CPO, Perdagangan minyak sawit menguat karena perkiraan produksi yang lebih rendah mengimbangi prospek permintaan yang melemah akibat konsesi bea impor minyak nabati dari India, yang mengizinkan impor terbatas di bawah kuota tarif untuk menekan inflasi pangan.

#### PEKAN INI

- \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.
- \* IHSG diproyeksikan akan bergerak sideways dengan kecenderungan konsolidasi di kisaran support 6.900, dan resistance 7.000.
- \* Investor asing mencatatkan net sell sebesar Rp5.37 miliar di seluruh pasar.
- \* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, energi dan telekomunikasi.
- \* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

### Stock Recommendation

| Stock | Last Price | Recommendation | TP 1  | TP 2   | Stop Loss | Commentary                                |
|-------|------------|----------------|-------|--------|-----------|---|
| BBNI  | 4,580      | Trading Buy    | 4,670 | 4,800  | 4,440     | Consolidation, entry level: 4450-4580     |
| BBCA  | 9,750      | Trading Buy    | 9,925 | 10,225 | 9,450     | Consolidation, entry level: 9475-9750     |
| INDF  | 6,025      | Trading Buy    | 6,125 | 6,325  | 5,825     | Consolidation, entry level: 5850-6025     |
| MAPI  | 1,485      | Trading Buy    | 1,510 | 1,555  | 1,440     | Bullish Breakaway, entry level: 1450-1485 |
| TLKM  | 3,030      | Hold           | 3,090 | 3,180  | 2,930     |   |

# LQ45 PRICE PERFORMANCE



Friday, June 28, 2024

| CODE | PRICE  | Daily (%) | PER  |  | 52 WEEK PRICE PERFORMANCE | YTD (%) |  | PRICE | %      | 52W Low | CURRENT POSITION | 52W High | %    |
|------|--------|-----------|------|--|---------------------------|---------|--|-------|--------|---------|------------------|----------|------|
| SIDO | 770    | 2.67%     | 22   |  |                           | 46.67%  |  | SIDO  | 770    | 61%     | 478              | 780      | -1%  |
| BRIS | 2,540  | -0.39%    | 20   |  |                           | 45.98%  |  | BRIS  | 2,540  | 75%     | 1,450            | 2,960    | -14% |
| ESSA | 755    | 0.00%     | 19   |  |                           | 42.45%  |  | ESSA  | 755    | 54%     | 490              | 875      | -14% |
| PGAS | 1,540  | -0.32%    | 7    |  |                           | 36.28%  |  | PGAS  | 1,540  | 45%     | 1,060            | 1,650    | -7%  |
| ACES | 855    | 1.18%     | 18   |  |                           | 18.75%  |  | ACES  | 855    | 37%     | 625              | 995      | -14% |
| ADRO | 2,750  | 0.00%     | 3    |  |                           | 15.55%  |  | ADRO  | 2,750  | 24%     | 2,210            | 2,990    | -8%  |
| MEDC | 1,315  | -0.38%    | 6    |  |                           | 13.85%  |  | MEDC  | 1,315  | 49%     | 880              | 1,705    | -23% |
| AKRA | 1,645  | 0.30%     | 12   |  |                           | 11.53%  |  | AKRA  | 1,645  | 31%     | 1,255            | 1,865    | -12% |
| MBMA | 620    | 5.08%     | 199  |  |                           | 10.71%  |  | MBMA  | 620    | 30%     | 476              | 940      | -34% |
| EXCL | 2,200  | 0.92%     | 18   |  |                           | 10.00%  |  | EXCL  | 2,200  | 17%     | 1,885            | 2,650    | -17% |
| INKP | 8,925  | -1.92%    | 7    |  |                           | 7.21%   |  | INKP  | 8,925  | 17%     | 7,600            | 11,850   | -25% |
| BBCA | 9,750  | 2.63%     | 24   |  |                           | 3.72%   |  | BBCA  | 9,750  | 13%     | 8,600            | 10,400   | -6%  |
| PGEO | 1,200  | 1.69%     | 18   |  |                           | 2.56%   |  | PGEO  | 1,200  | 62%     | 740              | 1,680    | -29% |
| BBTN | 1,260  | 1.20%     | 5    |  |                           | 0.80%   |  | BBTN  | 1,260  | 7%      | 1,175            | 1,610    | -22% |
| CPIN | 5,025  | -0.99%    | 30   |  |                           | 0.00%   |  | CPIN  | 5,025  | 14%     | 4,410            | 5,800    | -13% |
| PTBA | 2,430  | -0.41%    | 5    |  |                           | -0.41%  |  | PTBA  | 2,430  | 6%      | 2,300            | 3,160    | -23% |
| ICBP | 10,500 | 1.20%     | 23   |  |                           | -0.71%  |  | ICBP  | 10,500 | 9%      | 9,600            | 11,925   | -12% |
| BMRI | 6,000  | 2.56%     | 8    |  |                           | -0.83%  |  | BMRI  | 6,000  | 17%     | 5,125            | 7,500    | -20% |
| UNTR | 21,750 | 0.00%     | 4    |  |                           | -3.87%  |  | UNTR  | 21,750 | 4%      | 20,925           | 28,775   | -24% |
| KLBF | 1,540  | 0.33%     | 25   |  |                           | -4.35%  |  | KLBF  | 1,540  | 12%     | 1,375            | 2,090    | -26% |
| INDF | 6,025  | 2.12%     | 8    |  |                           | -6.59%  |  | INDF  | 6,025  | 3%      | 5,850            | 7,550    | -20% |
| INCO | 4,000  | -0.74%    | 9    |  |                           | -7.19%  |  | INCO  | 4,000  | 13%     | 3,554            | 6,891    | -42% |
| ITMG | 23,750 | -0.21%    | 4    |  |                           | -7.41%  |  | ITMG  | 23,750 | 1%      | 23,575           | 31,425   | -24% |
| AMRT | 2,700  | -1.10%    | 32   |  |                           | -7.85%  |  | AMRT  | 2,700  | 8%      | 2,490            | 3,030    | -11% |
| GGRM | 18,550 | 1.50%     | 9    |  |                           | -8.73%  |  | GGRM  | 18,550 | 4%      | 17,800           | 29,550   | -37% |
| MTEL | 640    | -3.03%    | 26   |  |                           | -9.22%  |  | MTEL  | 640    | 16%     | 550              | 770      | -17% |
| MDKA | 2,360  | 0.85%     | #N/A |  |                           | -12.59% |  | MDKA  | 2,360  | 15%     | 2,060            | 3,580    | -34% |
| UNVR | 3,080  | 0.00%     | 24   |  |                           | -12.75% |  | UNVR  | 3,080  | 32%     | 2,330            | 4,340    | -29% |
| BBNI | 4,580  | 3.62%     | 8    |  |                           | -14.79% |  | BBNI  | 4,580  | 8%      | 4,260            | 6,250    | -27% |
| HRUM | 1,130  | -1.31%    | 19   |  |                           | -15.36% |  | HRUM  | 1,130  | 8%      | 1,050            | 1,945    | -42% |
| MAPI | 1,485  | 5.69%     | 13   |  |                           | -17.04% |  | MAPI  | 1,485  | 20%     | 1,240            | 2,070    | -28% |
| SRTG | 1,360  | 6.25%     | #N/A |  |                           | -17.07% |  | SRTG  | 1,360  | 11%     | 1,225            | 1,990    | -32% |
| ASII | 4,430  | 0.23%     | 6    |  |                           | -21.59% |  | ASII  | 4,430  | 3%      | 4,290            | 6,950    | -36% |
| INTP | 7,325  | 1.74%     | 14   |  |                           | -22.07% |  | INTP  | 7,325  | 17%     | 6,275            | 11,500   | -36% |
| BBRI | 4,460  | 2.06%     | 11   |  |                           | -22.10% |  | BBRI  | 4,460  | 9%      | 4,090            | 6,450    | -31% |
| TLKM | 3,030  | 1.00%     | 12   |  |                           | -23.29% |  | TLKM  | 3,030  | 12%     | 2,700            | 4,240    | -29% |
| ARTO | 2,200  | 0.00%     | 398  |  |                           | -24.14% |  | ARTO  | 2,200  | 44%     | 1,530            | 3,860    | -43% |
| BRPT | 965    | 0.77%     | 491  |  |                           | -27.44% |  | BRPT  | 965    | 32%     | 734              | 1,947    | -50% |
| TOWR | 715    | 4.38%     | 11   |  |                           | -27.78% |  | TOWR  | 715    | 8%      | 660              | 1,130    | -37% |
| ANTM | 1,230  | 1.23%     | 18   |  |                           | -27.86% |  | ANTM  | 1,230  | 5%      | 1,175            | 2,060    | -40% |
| EMTK | 390    | 1.04%     | 53   |  |                           | -33.90% |  | EMTK  | 390    | 11%     | 350              | 805      | -52% |
| BUKA | 134    | 6.35%     | #N/A |  |                           | -37.96% |  | BUKA  | 134    | 18%     | 114              | 268      | -50% |
| PTMP | 122    | -0.81%    | 43   |  |                           | -39.60% |  | PTMP  | 122    | 37%     | 89               | 338      | -64% |
| GOTO | 50     | 0.00%     | #N/A |  |                           | -41.86% |  | GOTO  | 50     | 0%      | 50               | 119      | -58% |
| SMGR | 3,600  | -0.83%    | 12   |  |                           | -43.75% |  | SMGR  | 3,600  | 6%      | 3,410            | 7,250    | -50% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari

45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, June 28, 2024

| CODE    | PRICE  | Daily (%) | PER  | PRICE | 52 WEEK PRICE PERFORMANCE | YTD (%) | PRICE | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|---------|--------|-----------|------|-------|---------------------------|---------|-------|------|---------|------------------|----------|------|
| 1 TPIA  | 9,050  | -0.28%    | #N/A | TPIA  |                           | 72.38%  | TPIA  | 354% | 1,995   | ▼                | 9,875    | -8%  |
| 2 AMMN  | 11,250 | -1.75%    | 286  | AMMN  |                           | 71.76%  | AMMN  | 562% | 1,700   | ▼                | 15,000   | -25% |
| 3 ADRO  | 2,750  | 0.00%     | 3    | ADRO  |                           | 15.55%  | ADRO  | 24%  | 2,210   | ▼                | 2,990    | -8%  |
| 4 INKP  | 8,925  | -1.92%    | 7    | INKP  |                           | 7.21%   | INKP  | 17%  | 7,600   | ▼                | 11,850   | -25% |
| 5 BBKA  | 9,750  | 2.63%     | 24   | BBKA  |                           | 3.72%   | BBKA  | 13%  | 8,600   | ▼                | 10,400   | -6%  |
| 6 CPIN  | 5,025  | -0.99%    | 30   | CPIN  |                           | 0.00%   | CPIN  | 14%  | 4,410   | ▼                | 5,800    | -13% |
| 7 ICBP  | 10,500 | 1.20%     | 23   | ICBP  |                           | -0.71%  | ICBP  | 9%   | 9,600   | ▼                | 11,925   | -12% |
| 8 BMRI  | 6,000  | 2.56%     | 8    | BMRI  |                           | -0.83%  | BMRI  | 17%  | 5,125   | ▼                | 7,500    | -20% |
| 9 UNTR  | 21,750 | 0.00%     | 4    | UNTR  |                           | -3.87%  | UNTR  | 4%   | 20,925  | ▼                | 28,775   | -24% |
| 10 KLBF | 1,540  | 0.33%     | 25   | KLBF  |                           | -4.35%  | KLBF  | 12%  | 1,375   | ▼                | 2,090    | -26% |
| 11 INDF | 6,025  | 2.12%     | 8    | INDF  |                           | -6.59%  | INDF  | 3%   | 5,850   | ▼                | 7,550    | -20% |
| 12 AMRT | 2,700  | -1.10%    | 32   | AMRT  |                           | -7.85%  | AMRT  | 8%   | 2,490   | ▼                | 3,030    | -11% |
| 13 MDKA | 2,360  | 0.85%     | #N/A | MDKA  |                           | -12.59% | MDKA  | 15%  | 2,060   | ▼                | 3,580    | -34% |
| 14 UNVR | 3,080  | 0.00%     | 24   | UNVR  |                           | -12.75% | UNVR  | 32%  | 2,330   | ▼                | 4,340    | -29% |
| 15 BBNI | 4,580  | 3.62%     | 8    | BBNI  |                           | -14.79% | BBNI  | 8%   | 4,260   | ▼                | 6,250    | -27% |
| 16 ASII | 4,430  | 0.23%     | 6    | ASII  |                           | -21.59% | ASII  | 3%   | 4,290   | ▼                | 6,950    | -36% |
| 17 BBRI | 4,460  | 2.06%     | 11   | BBRI  |                           | -22.10% | BBRI  | 9%   | 4,090   | ▼                | 6,450    | -31% |
| 18 TLKM | 3,030  | 1.00%     | 12   | TLKM  |                           | -23.29% | TLKM  | 12%  | 2,700   | ▼                | 4,240    | -29% |
| 19 BRPT | 965    | 0.77%     | 491  | BRPT  |                           | -27.44% | BRPT  | 32%  | 734     | ▼                | 1,947    | -50% |
| ANTM    | 1,230  | 1.23%     | 18   | ANTM  |                           | -27.86% | ANTM  | 5%   | 1,175   | ▼                | 2,060    | -40% |
| 21 GOTO | 50     | 0.00%     | #N/A | GOTO  |                           | -41.86% | GOTO  | 0%   | 50      | ▼                | 119      | -58% |

## Sector Weights for Monday, June 3, 2024

| Sector N Weight%       | Weight% |
|------------------------|---------|
| Financials             | 57.94   |
| Materials              | 12.77   |
| Consumer Staples       | 8.48    |
| Communication Services | 7.6     |
| Industrials            | 4.59    |
| Energy                 | 3.85    |
| Consumer Discretionary | 3.1     |
| Health Care            | 1.66    |

## Industry Group Weights for Monday, June 3, 2024

| Industry Group Name                            | Weight% |
|--|---------|
| Banks  | 57.94   |
| Materials                                      | 12.77   |
| Telecommunication Services                     | 7.6     |
| Food Beverage & Tobacco                        | 4.6     |
| Capital Goods                                  | 4.59    |
| Energy   | 3.85    |
| Consumer Discretionary Distribution & Retail   | 3.1     |
| Consumer Staples Distribution & Retail         | 2.62    |
| Pharmaceuticals, Biotechnology & Life Sciences | 1.66    |
| Household & Personal Products                  | 1.26    |

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions: TPIA  
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List  
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR  
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

## NEXT

May 2024 Index Review  
 o Announcement date: 12 Agustus 2024  
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Friday, June 28, 2024

260

| CODE | PRICE  | Daily (%) | PER  | 52 WEEK PRICE PERFORMANCE | YTD (%) | PRICE  | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|------|--------|-----------|------|---------------------------|---------|--------|------|---------|------------------|----------|------|
| TPIA | 9,050  | -0.28%    | #N/A |                           | 72.38%  | 9,050  | 354% | 1,995   | ▼                | 9,875    | -8%  |
| SMIL | 197    | 2.60%     | 20   |                           | 62.81%  | 197    | 103% | 97      | ▼                | 198      | -1%  |
| SIDO | 770    | 2.67%     | 22   |                           | 46.67%  | 770    | 61%  | 478     | ▼                | 780      | -1%  |
| BRIS | 2,540  | -0.39%    | 20   |                           | 45.98%  | 2,540  | 75%  | 1,450   | ▼                | 2,960    | -14% |
| ESSA | 755    | 0.00%     | 19   |                           | 42.45%  | 755    | 54%  | 490     | ▼                | 875      | -14% |
| TINS | 880    | 0.00%     | #N/A |                           | 36.43%  | 880    | 69%  | 520     | ▼                | 1,095    | -20% |
| PGAS | 1,540  | -0.32%    | 7    |                           | 36.28%  | 1,540  | 45%  | 1,060   | ▼                | 1,650    | -7%  |
| JPFA | 1,450  | 0.00%     | 9    |                           | 22.88%  | 1,450  | 37%  | 1,055   | ▼                | 1,490    | -3%  |
| ACES | 855    | 1.18%     | 18   |                           | 18.75%  | 855    | 37%  | 625     | ▼                | 995      | -14% |
| TKIM | 8,625  | 0.00%     | 6    |                           | 18.15%  | 8,625  | 41%  | 6,100   | ▼                | 10,375   | -17% |
| WIFI | 181    | -3.72%    | 7    |                           | 17.53%  | 181    | 41%  | 128     | ▼                | 230      | -21% |
| PNLF | 306    | 0.00%     | 6    |                           | 15.91%  | 306    | 26%  | 242     | ▼                | 410      | -25% |
| ADRO | 2,750  | 0.00%     | 3    |                           | 15.55%  | 2,750  | 24%  | 2,210   | ▼                | 2,990    | -8%  |
| ELSA | 442    | 0.00%     | 6    |                           | 13.92%  | 442    | 33%  | 332     | ▼                | 464      | -5%  |
| MEDC | 1,315  | -0.38%    | 6    |                           | 13.85%  | 1,315  | 49%  | 880     | ▼                | 1,705    | -23% |
| AKRA | 1,645  | 0.30%     | 12   |                           | 11.53%  | 1,645  | 31%  | 1,255   | ▼                | 1,865    | -12% |
| MBMA | 620    | 5.08%     | 199  |                           | 10.71%  | 620    | 30%  | 476     | ▼                | 940      | -34% |
| ISAT | 10,350 | -0.72%    | 17   |                           | 10.40%  | 10,350 | 24%  | 8,350   | ▼                | 12,250   | -16% |
| EXCL | 2,200  | 0.92%     | 18   |                           | 10.00%  | 2,200  | 17%  | 1,885   | ▼                | 2,650    | -17% |
| INKP | 8,925  | -1.92%    | 7    |                           | 7.21%   | 8,925  | 17%  | 7,600   | ▼                | 11,850   | -25% |
| MIKA | 3,030  | 0.00%     | 44   |                           | 6.32%   | 3,030  | 25%  | 2,430   | ▼                | 3,200    | -5%  |
| GJTL | 1,090  | -2.68%    | 3    |                           | 5.31%   | 1,090  | 73%  | 630     | ▼                | 1,490    | -27% |
| BBCA | 9,750  | 2.63%     | 24   |                           | 3.72%   | 9,750  | 13%  | 8,600   | ▼                | 10,400   | -6%  |
| PGEO | 1,200  | 1.69%     | 18   |                           | 2.56%   | 1,200  | 62%  | 740     | ▼                | 1,680    | -29% |
| JSMR | 4,930  | -0.60%    | 5    |                           | 1.23%   | 4,930  | 38%  | 3,560   | ▼                | 5,700    | -14% |
| BBTN | 1,260  | 1.20%     | 5    |                           | 0.80%   | 1,260  | 7%   | 1,175   | ▼                | 1,610    | -22% |
| CPIN | 5,025  | -0.99%    | 30   |                           | 0.00%   | 5,025  | 14%  | 4,410   | ▼                | 5,800    | -13% |
| PTBA | 2,430  | -0.41%    | 5    |                           | -0.41%  | 2,430  | 6%   | 2,300   | ▼                | 3,160    | -23% |
| ICBP | 10,500 | 1.20%     | 23   |                           | -0.71%  | 10,500 | 9%   | 9,600   | ▼                | 11,925   | -12% |
| BMRI | 6,000  | 2.56%     | 8    |                           | -0.83%  | 6,000  | 17%  | 5,125   | ▼                | 7,500    | -20% |
| ADMR | 1,330  | 0.38%     | 7    |                           | -2.21%  | 1,330  | 47%  | 905     | ▼                | 1,600    | -17% |
| UNTR | 21,750 | 0.00%     | 4    |                           | -3.87%  | 21,750 | 4%   | 20,925  | ▼                | 28,775   | -24% |
| CTRA | 1,120  | 1.82%     | 11   |                           | -4.27%  | 1,120  | 15%  | 975     | ▼                | 1,335    | -16% |
| KLBF | 1,540  | 0.33%     | 25   |                           | -4.35%  | 1,540  | 12%  | 1,375   | ▼                | 2,090    | -26% |
| MYOR | 2,370  | 0.42%     | 15   |                           | -4.82%  | 2,370  | 8%   | 2,200   | ▼                | 2,850    | -17% |
| INDF | 6,025  | 2.12%     | 8    |                           | -6.59%  | 6,025  | 3%   | 5,850   | ▼                | 7,550    | -20% |
| INCO | 4,000  | -0.74%    | 9    |                           | -7.19%  | 4,000  | 13%  | 3,554   | ▼                | 6,891    | -42% |
| ITMG | 23,750 | -0.21%    | 4    |                           | -7.41%  | 23,750 | 1%   | 23,575  | ▼                | 31,425   | -24% |
| HEAL | 1,375  | 0.73%     | 39   |                           | -7.72%  | 1,375  | 30%  | 1,060   | ▼                | 1,575    | -13% |
| AMRT | 2,700  | -1.10%    | 32   |                           | -7.85%  | 2,700  | 8%   | 2,490   | ▼                | 3,030    | -11% |
| ERAA | 392    | 1.55%     | 7    |                           | -7.98%  | 392    | 20%  | 326     | ▼                | 545      | -28% |
| GGRM | 18,550 | 1.50%     | 9    |                           | -8.73%  | 18,550 | 4%   | 17,800  | ▼                | 29,550   | -37% |
| MPMX | 955    | -0.52%    | 7    |                           | -9.05%  | 955    | 4%   | 915     | ▼                | 1,095    | -13% |
| MAPA | 745    | -0.67%    | 15   |                           | -9.15%  | 745    | 17%  | 635     | ▼                | 1,170    | -36% |
| MTEL | 640    | -3.03%    | 26   |                           | -9.22%  | 640    | 16%  | 550     | ▼                | 770      | -17% |
| BSDE | 950    | -1.55%    | 8    |                           | -12.04% | 950    | 9%   | 870     | ▼                | 1,235    | -23% |
| MDKA | 2,360  | 0.85%     | #N/A |                           | -12.59% | 2,360  | 15%  | 2,060   | ▼                | 3,580    | -34% |
| UNVR | 3,080  | 0.00%     | 24   |                           | -12.75% | 3,080  | 32%  | 2,330   | ▼                | 4,340    | -29% |
| INDY | 1,245  | 0.00%     | 5    |                           | -13.24% | 1,245  | 8%   | 1,155   | ▼                | 2,380    | -48% |
| ENRG | 190    | -0.52%    | 4    |                           | -13.64% | 190    | 19%  | 159     | ▼                | 302      | -37% |
| SMRA | 496    | -0.40%    | 9    |                           | -13.74% | 496    | 3%   | 480     | ▼                | 715      | -31% |
| TBIG | 1,800  | 0.00%     | 26   |                           | -13.88% | 1,800  | 13%  | 1,600   | ▼                | 2,200    | -18% |
| BBNI | 4,580  | 3.62%     | 8    |                           | -14.79% | 4,580  | 8%   | 4,260   | ▼                | 6,250    | -27% |

|      |       |        |      |
|------|-------|--------|------|
| BRMS | 144   | 0.70%  | 88   |
| HRUM | 1,130 | -1.31% | 19   |
| SCMA | 142   | -2.07% | 20   |
| MAPI | 1,485 | 5.69%  | 13   |
| SRTG | 1,360 | 6.25%  | #N/A |
| PWON | 368   | -1.60% | 10   |
| MNCN | 312   | 0.65%  | 4    |
| BMTR | 214   | 0.00%  | 5    |
| ASII | 4,430 | 0.23%  | 6    |
| INTP | 7,325 | 1.74%  | 14   |
| BBRI | 4,460 | 2.06%  | 11   |
| ASSA | 615   | -2.38% | 20   |
| AUTO | 1,835 | 1.10%  | 5    |
| TLKM | 3,030 | 1.00%  | 12   |
| ARTO | 2,200 | 0.00%  | 398  |
| BFIN | 895   | -0.56% | 9    |
| BRPT | 965   | 0.77%  | 491  |
| TOWR | 715   | 4.38%  | 11   |
| ANTM | 1,230 | 1.23%  | 18   |
| PTPP | 286   | -1.38% | 3    |
| BTPS | 1,120 | 1.82%  | 9    |
| EMTK | 390   | 1.04%  | 53   |
| BUKA | 134   | 6.35%  | #N/A |
| PTMP | 122   | -0.81% | 43   |
| GOTO | 50    | 0.00%  | #N/A |
| SMGR | 3,600 | -0.83% | 12   |

|      |  |         |
|------|--|---------|
| BRMS |  | -15.29% |
| HRUM |  | -15.36% |
| SCMA |  | -16.47% |
| MAPI |  | -17.04% |
| SRTG |  | -17.07% |
| PWON |  | -18.94% |
| MNCN |  | -19.17% |
| BMTR |  | -20.15% |
| ASII |  | -21.59% |
| INTP |  | -22.07% |
| BBRI |  | -22.10% |
| ASSA |  | -22.15% |
| AUTO |  | -22.25% |
| TLKM |  | -23.29% |
| ARTO |  | -24.14% |
| BFIN |  | -25.73% |
| BRPT |  | -27.44% |
| TOWR |  | -27.78% |
| ANTM |  | -27.86% |
| PTPP |  | -33.18% |
| BTPS |  | -33.73% |
| EMTK |  | -33.90% |
| BUKA |  | -37.96% |
| PTMP |  | -39.60% |
| GOTO |  | -41.86% |
| SMGR |  | -43.75% |

|      |       |     |       |   |        |      |
|------|-------|-----|-------|---|--------|------|
| BRMS | 144   | 13% | 127   | ▼ | 226    | -36% |
| HRUM | 1,130 | 8%  | 1,050 | ▼ | 1,945  | -42% |
| SCMA | 142   | 21% | 117   | ▼ | 177    | -20% |
| MAPI | 1,485 | 20% | 1,240 | ▼ | 2,070  | -28% |
| SRTG | 1,360 | 11% | 1,225 | ▼ | 1,990  | -32% |
| PWON | 368   | 1%  | 366   | ▼ | 505    | -27% |
| MNCN | 312   | 10% | 284   | ▼ | 715    | -56% |
| BMTR | 214   | 7%  | 200   | ▼ | 388    | -45% |
| ASII | 4,430 | 3%  | 4,290 | ▼ | 6,950  | -36% |
| INTP | 7,325 | 17% | 6,275 | ▼ | 11,500 | -36% |
| BBRI | 4,460 | 9%  | 4,090 | ▼ | 6,450  | -31% |
| ASSA | 615   | 1%  | 610   | ▼ | 1,380  | -55% |
| AUTO | 1,835 | 2%  | 1,795 | ▼ | 3,620  | -49% |
| TLKM | 3,030 | 12% | 2,700 | ▼ | 4,240  | -29% |
| ARTO | 2,200 | 44% | 1,530 | ▼ | 3,860  | -43% |
| BFIN | 895   | 12% | 800   | ▼ | 1,455  | -38% |
| BRPT | 965   | 32% | 734   | ▼ | 1,947  | -50% |
| TOWR | 715   | 8%  | 660   | ▼ | 1,130  | -37% |
| ANTM | 1,230 | 5%  | 1,175 | ▼ | 2,060  | -40% |
| PTPP | 286   | 5%  | 272   | ▼ | 835    | -66% |
| BTPS | 1,120 | 12% | 1,000 | ▼ | 2,350  | -52% |
| EMTK | 390   | 11% | 350   | ▼ | 805    | -52% |
| BUKA | 134   | 18% | 114   | ▼ | 268    | -50% |
| PTMP | 122   | 37% | 89    | ▼ | 338    | -64% |
| GOTO | 50    | 0%  | 50    | ▼ | 119    | -58% |
| SMGR | 3,600 | 6%  | 3,410 | ▼ | 7,250  | -50% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

|                 |   |   |
|-----------------|---|---|
| <b>52W Low</b>  | : | <b>Harga terendah</b> selama 52 Minggu terakhir                   |
| <b>52W High</b> | : | <b>Harga tertinggi</b> selama 52 Minggu terakhir                  |
| <b>YTD (%)</b>  | : | Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| <b>PER</b>      | : | PER saat ini dibawah 10 kali                                      |

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

BUKA 134 (6.3%)  
SRTG 1,360 (6.2%)  
MAPI 1,485 (5.6%)  
MBMA 620 (5%)  
TOWR 715 (4.3%)

### \*Top Volume\*

GOTO 50 (8.6 Mn Lot)  
BUKA 134 (4 Mn Lot)  
BBRI 4,460 (2.9 Mn Lot)  
BMRI 6,000 (1.1 Mn Lot)  
BBCA 9,750 (0.8 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,460 (32k x)  
BBCA 9,750 (21k x)  
BBNI 4,580 (13k x)  
BMRI 6,000 (12k x)  
GOTO 50 (8k x)

### \*Top Loser\*

MTEL 640 (-3%)  
INKP 8,925 (-1.9%)  
HRUM 1,130 (-1.3%)  
AMRT 2,700 (-1%)  
CPIN 5,025 (-0.9%)

### \*Top Value\*

BBRI 4,460 (1334.1 IDR Bn)  
BBCA 9,750 (863 IDR Bn)  
BMRI 6,000 (704.2 IDR Bn)  
BBNI 4,580 (387.9 IDR Bn)  
TLKM 3,030 (211.6 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

ARTI 2 (100%)  
SOTS 190 (34.7%)  
TAYS 90 (34.3%)  
PADI 5 (25%)  
DART 104 (23.8%)

### \*Top Volume\*

GOTO 50 (8.6 Mn Lot)  
BUKA 134 (4 Mn Lot)  
BBRI 4,460 (2.9 Mn Lot)  
BULL 139 (2.9 Mn Lot)  
DOOH 53 (2.8 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,460 (32k x)  
BBCA 9,750 (21k x)  
PSAB 148 (14k x)  
BBNI 4,580 (13k x)  
AMMN 11,250 (12k x)

### \*Top Loser\*

BTEK 1 (-50%)  
SBAT 1 (-50%)  
TOPS 1 (-50%)  
TELE 2 (-33.3%)  
SCNP 149 (-14.8%)

### \*Top Value\*

BBRI 4,460 (1334.1 IDR Bn)  
BBCA 9,750 (863 IDR Bn)  
BMRI 6,000 (704.2 IDR Bn)  
BBNI 4,580 (387.9 IDR Bn)  
AMMN 11,250 (300.3 IDR Bn)

# ECONOMIC CALENDAR



| Monday June 24 2024    |    |  |  | Actual   | Previous | Consensus | Forecast |
|------------------------|----|--|--|----------|----------|-----------|----------|
| 2:00 PM                | US | Fed Waller Speech                              |  |          |          |           |          |
| 9:30 PM                | US | Dallas Fed Manufacturing Index JUN             |  | -19.4    |          |           | -13      |
| 10:30 PM               | US | 3-Month Bill Auction                           |  | 5.25%    |          |           |          |
| 10:30 PM               | US | 6-Month Bill Auction                           |  | 5.15%    |          |           |          |
| Tuesday June 25 2024   |    |  |  | Actual   | Previous | Consensus | Forecast |
| 1:00 AM                | US | Fed Daly Speech                                |  |          |          |           |          |
| 6:00 PM                | US | Fed Bowman Speech                              |  |          |          |           |          |
| 7:30 PM                | US | Chicago Fed National Activity Index MAY        |  | -0.23    |          |           | -0.4     |
| 7:55 PM                | US | Redbook YoY JUN/22                             |  | 5.90%    |          |           |          |
| 8:00 PM                | US | S&P/Case-Shiller Home Price MoM APR            |  | 1.60%    |          |           | 1.10%    |
| 8:00 PM                | US | S&P/Case-Shiller Home Price YoY APR            |  | 7.40%    | 6.90%    |           | 6.80%    |
| 8:00 PM                | US | House Price Index APR                          |  | 423.4    |          |           | 423.8    |
| 8:00 PM                | US | House Price Index MoM APR                      |  | 0.10%    | 0.50%    |           | 0.10%    |
| 8:00 PM                | US | House Price Index YoY APR                      |  | 6.70%    |          |           | 5.70%    |
| 9:00 PM                | US | CB Consumer Confidence JUN                     |  | 102      | 100      |           | 99       |
| 9:00 PM                | US | Richmond Fed Manufacturing Index JUN           |  | 0        | 2        |           | 3        |
| 9:00 PM                | US | Richmond Fed Manufacturing Shipments Index JUN |  | 13       |          |           | 13       |
| 9:00 PM                | US | Richmond Fed Services Index JUN                |  | 3        |          |           | 2        |
| 9:30 PM                | US | Dallas Fed Services Index JUN                  |  | -12.1    |          |           | -10      |
| 9:30 PM                | US | Dallas Fed Services Revenues Index JUN         |  | 6.7      |          |           | 8        |
| 10:30 PM               | US | 42-Day Bill Auction                            |  | 5.27%    |          |           |          |
| 11:00 PM               | US | Fed Cook Speech                                |  |          |          |           |          |
| Wednesday June 26 2024 |    |  |  | Actual   | Previous | Consensus | Forecast |
| 12:00 AM               | US | 2-Year Note Auction                            |  | 4.92%    |          |           |          |
| 12:00 AM               | US | Money Supply MAY                               |  | \$20.87T |          |           |          |
| 1:10 AM                | US | Fed Bowman Speech                              |  |          |          |           |          |
| 3:30 AM                | US | API Crude Oil Stock Change JUN/21              |  | 2.264M   |          |           |          |
| 6:00 PM                | US | MBA 30-Year Mortgage Rate JUN/21               |  | 6.94%    |          |           |          |
| 6:00 PM                | US | MBA Mortgage Applications JUN/21               |  | 0.90%    |          |           |          |
| 6:00 PM                | US | MBA Mortgage Market Index JUN/21               |  | 210.4    |          |           |          |
| 6:00 PM                | US | MBA Mortgage Refinance Index JUN/21            |  | 552.7    |          |           |          |
| 6:00 PM                | US | MBA Purchase Index JUN/21                      |  | 146      |          |           |          |
| 9:00 PM                | US | New Home Sales MAY                             |  | 0.634M   | 0.65M    |           | 0.65M    |
| 9:00 PM                | US | New Home Sales MoM MAY                         |  | -4.70%   |          |           | 2.90%    |
| 9:30 PM                | US | EIA Crude Oil Stocks Change JUN/21             |  | -2.547M  |          |           |          |
| 9:30 PM                | US | EIA Gasoline Stocks Change JUN/21              |  | -2.28M   |          |           |          |
| 9:30 PM                | US | EIA Crude Oil Imports Change JUN/21            |  | -2.48M   |          |           |          |
| 9:30 PM                | US | EIA Cushing Crude Oil Stocks Change JUN/21     |  | 0.307M   |          |           |          |
| 9:30 PM                | US | EIA Distillate Fuel Production Change JUN/21   |  | -0.272M  |          |           |          |
| 9:30 PM                | US | EIA Distillate Stocks Change JUN/21            |  | -1.726M  |          |           |          |
| 9:30 PM                | US | EIA Gasoline Production Change JUN/21          |  | 0.084M   |          |           |          |
| 9:30 PM                | US | EIA Heating Oil Stocks Change JUN/21           |  | 0.526M   |          |           |          |
| 9:30 PM                | US | EIA Refinery Crude Runs Change JUN/21          |  | -0.282M  |          |           |          |
| 10:30 PM               | US | 17-Week Bill Auction                           |  | 5.22%    |          |           |          |
| 10:30 PM               | US | 2-Year FRN Auction                             |  | 0.14%    |          |           |          |
|                        | US | Building Permits Final MAY                     |  | 1.440M   | 1.386M   |           | 1.386M   |
|                        | US | Building Permits MoM Final MAY                 |  | -3.00%   | -3.80%   |           | -3.80%   |
| Thursday June 27 2024  |    |  |  | Actual   | Previous | Consensus | Forecast |
| 12:00 AM               | US | 5-Year Note Auction                            |  | 4.55%    |          |           |          |
| 3:30 AM                | US | Bank Stress Tests                              |  |          |          |           |          |
| 8:30 AM                | CN | Industrial Profits (YTD) YoY MAY               |  | 4.30%    |          |           | 4.10%    |
| 7:30 PM                | US | Durable Goods Orders MoM MAY                   |  | 0.70%    | 0.30%    |           | 0.40%    |
| 7:30 PM                | US | GDP Growth Rate QoQ Final Q1                   |  | 3.40%    | 1.30%    |           | 1.30%    |
| 7:30 PM                | US | Durable Goods Orders Ex Transp MoM MAY         |  | 0.40%    | 0.10%    |           | 0.10%    |
| 7:30 PM                | US | GDP Price Index QoQ Final Q1                   |  | 1.70%    | 3.10%    |           | 3.10%    |
| 7:30 PM                | US | Goods Trade Balance Adv MAY                    |  | -99.41B  |          |           | -\$95.0B |
| 7:30 PM                | US | Initial Jobless Claims JUN/22                  |  | 238K     | 240K     |           | 239.0K   |
| 7:30 PM                | US | Retail Inventories Ex Autos MoM Adv MAY        |  | 0.30%    |          |           | 0%       |
| 7:30 PM                | US | Wholesale Inventories MoM Adv MAY              |  | 0.10%    | 0.20%    |           | 0.10%    |
| 7:30 PM                | US | Continuing Jobless Claims JUN/15               |  | 1828K    |          |           | 1830.0K  |
| 7:30 PM                | US | Core PCE Prices QoQ Final Q1                   |  | 2.00%    | 3.60%    |           | 3.60%    |
| 7:30 PM                | US | Corporate Profits QoQ Final Q1                 |  | 3.90%    | -1.70%   |           | -1.70%   |
| 7:30 PM                | US | Durable Goods Orders ex Defense MoM MAY        |  | 0%       |          |           | -0.10%   |

|                     |    |   |        |          |              |          |
|---------------------|----|---|--------|----------|--------------|----------|
| 7:30 PM             | US | <u>GDP Sales QoQ Final Q1</u>                           |        | 3.90%    |              | 1.70%    |
| 7:30 PM             | US | <u>Jobless Claims 4-week Average JUN/22</u>             |        | 232.75K  |              | 234.0K   |
| 7:30 PM             | US | <u>Non Defense Goods Orders Ex Air MAY</u>              |        | 0.30%    |              | 0.20%    |
| 7:30 PM             | US | <u>PCE Prices QoQ Final Q1</u>                          |        | 1.80%    | 3.30%        | 3.30%    |
| 7:30 PM             | US | <u>Real Consumer Spending QoQ Final Q1</u>              |        | 3.30%    |              | 2.00%    |
| 9:00 PM             | US | <u>Pending Home Sales MoM MAY</u>                       |        | -7.70%   |              | 2.30%    |
| 9:00 PM             | US | <u>Pending Home Sales YoY MAY</u>                       |        | -7.40%   | 2.50%        | -4.00%   |
| 9:30 PM             | US | <u>EIA Natural Gas Stocks Change JUN/21</u>             |        | 71Bcf    |              |          |
| 9:30 PM             | US | <u>NY Fed Treasury Purchases TIPS 7.5 to 30 yrs</u>     |        |          | \$30 million |          |
| 10:00 PM            | US | <u>Kansas Fed Composite Index JUN</u>                   |        | -2       |              | 1        |
| 10:00 PM            | US | <u>Kansas Fed Manufacturing Index JUN</u>               |        | -1       |              | 2        |
| 10:30 PM            | US | <u>4-Week Bill Auction</u>                              |        | 5.23%    |              |          |
| 10:30 PM            | US | <u>8-Week Bill Auction</u>                              |        | 5.26%    |              |          |
| 11:00 PM            | US | <u>15-Year Mortgage Rate JUN/26</u>                     |        | 6.13%    |              |          |
| 11:00 PM            | US | <u>30-Year Mortgage Rate JUN/26</u>                     |        | 6.87%    |              |          |
| Friday June 28 2024 |    |   | Actual | Previous | Consensus    | Forecast |
| 12:00 AM            | US | <u>7-Year Note Auction</u>                              |        | 4.65%    |              |          |
| 4:00 PM             | CN | <u>Current Account Final Q1</u>                         |        | \$56.2B  |              | \$39.2B  |
| 5:00 PM             | US | <u>Fed Barkin Speech</u>                                |        |          |              |          |
| 7:30 PM             | US | <u>Core PCE Price Index MoM MAY</u>                     |        | 0.20%    | 0.10%        | 0.10%    |
| 7:30 PM             | US | <u>Personal Income MoM MAY</u>                          |        | 0.30%    | 0.40%        | 0.40%    |
| 7:30 PM             | US | <u>Personal Spending MoM MAY</u>                        |        | 0.20%    | 0.30%        | 0.30%    |
| 7:30 PM             | US | <u>PCE Price Index MoM MAY</u>                          |        | 0.30%    | 0%           | 0.10%    |
| 7:30 PM             | US | <u>PCE Price Index YoY MAY</u>                          |        | 2.70%    | 2.60%        | 2.60%    |
| 7:30 PM             | US | <u>Core PCE Price Index YoY MAY</u>                     |        | 2.80%    | 2.60%        | 2.70%    |
| 8:45 PM             | US | <u>Chicago PMI JUN</u>                                  |        | 35.4     | 40           | 42       |
| 9:00 PM             | US | <u>Michigan Consumer Sentiment Final JUN</u>            |        | 69.1     | 65.9         | 65.6     |
| 9:00 PM             | US | <u>Michigan 5 Year Inflation Expectations Final JUN</u> |        | 3%       | 3.10%        | 3.10%    |
| 9:00 PM             | US | <u>Michigan Consumer Expectations Final JUN</u>         |        | 68.8     | 67.6         | 67.6     |
| 9:00 PM             | US | <u>Michigan Current Conditions Final JUN</u>            |        | 69.6     | 62.5         | 62.5     |
| 9:00 PM             | US | <u>Michigan Inflation Expectations Final JUN</u>        |        | 3.30%    | 3.30%        | 3.30%    |
| 11:00 PM            | US | <u>Fed Bowman Speech</u>                                |        |          |              |          |
| 11:00 PM            | US | <u>Quarterly Grain Stocks - Corn JUN</u>                |        | 8.347B   |              |          |
| 11:00 PM            | US | <u>Quarterly Grain Stocks - Soy JUN</u>                 |        | 1.845B   |              |          |
| 11:00 PM            | US | <u>Quarterly Grain Stocks - Wheat JUN</u>               |        | 1.087B   |              |          |

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